

## **Company Profile**

CEB International Investment Corporation Limited (“CEB International”) is a Hong Kong-based financial service platform which is wholly-owned by China Everbright Bank Company Limited (601818.SH, 6818.HK)

光銀國際投資有限公司（「光銀國際」）是中國光大銀行（601818.SH，6818.HK）在香港設立的全資金融服務平台。

Through our wholly owned subsidiaries CEB International Capital Corporation Limited (“CEBI Capital”), CEB International Asset Management Corporation Limited (“CEBI Asset Management”) and CEBI Financial Products Limited (“CEBI Financial Products), CEB International provides a wide range of financial services to our clients globally, including sponsoring and underwriting, financial advisory, corporate mergers and acquisitions and restructuring, as well as secondary equity offering share placement and refinancing for listed companies

光銀國際通過其子公司光銀國際資本有限公司（“光銀國際資本”），光銀國際資產管理有限公司（“光銀國際資管”）及光銀國際金融產品有限公司（“光銀國際金融產品”），竭誠為全球優質企業提供包括保薦與承銷、財務顧問、企業收購兼併及重組、上市公司增發配售及再融資、資產管理等全流程、全方位的優質金融服務。